

## **Notice of Payment of the Offer Price**

of the public tender offer by

### **HNA Aviation (Hong Kong) Air Catering Holding Co., Ltd., Hong Kong**

for all publicly held registered shares  
with a nominal value of CHF 5.00 each of

### **gategroup Holding Ltd, Kloten, Switzerland**

#### **Public Tender Offer**

With the publication of the offer prospectus on 20 May 2016 ("**Offer Prospectus**"), HNA Aviation (Hong Kong) Air Catering Holding Co., Ltd., Hong Kong ("**HNA Aviation**"), launched a public tender offer ("**Offer**") according to art. 125 et. seqq. of the Federal Act on Financial Market Infrastructures and Market Conduct in Securities and Derivatives Trading for all publicly held registered shares of gategroup Holding Ltd, Kloten, Switzerland ("**gategroup**"), with a nominal value of CHF 5.00 each ("**gategroup Share**").

#### **Satisfaction of the Offer Conditions**

The settlement of the Offer (i.e. payment of the Offer Price) has been postponed according to section A.7.3 (*Period for which the Offer Conditions are in Force and Effect and Postponement*) of the Offer Prospectus and the Notice regarding the Extension of the Postponement of the Settlement published 21 November 2016. Under consideration of condition b) pursuant to section A.7.1 (*Offer Conditions*) of the Offer Prospectus, the Offer may now be settled.

#### **Separate Trading Line for Tendered gategroup Shares**

All gategroup Shares validly tendered during the acceptance period and until the expiration of the additional acceptance period (and held in the SIS Settlement System) ("**Tendered Shares**") obtained a separate Swiss Security Number 32.360.039 (see the definitive notice of the final result dated 27 July 2016).

The last trading day on the separate trading line is on 19 December 2016. As of 20 December 2016, this separate trading line on SIX Swiss Exchange will be closed.

**Final Payment of the Offer Price**

The final payment of the Offer Price for Tendered Shares will occur with the value date on or around 22 December 2016.

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**Registered share of gategroup Holding Ltd**

<b>Swiss Security Number</b>	<b>ISIN</b>	<b>Ticker Symbol</b>
310.018.595	CH0100185955	GATE

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**Registered shares of gategroup Holding Ltd tendered to HNA Aviation (separate trading line)**

<b>Swiss Security Number</b>	<b>ISIN</b>	<b>Ticker Symbol</b>
32.360.039	CH0323600392	GATEE

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**Financial Advisor and Offer Manager:** UBS AG

**Place and Date:** Zurich, 16 December 2016